

# MARKET ROUNDUP

15 Sep, 2025



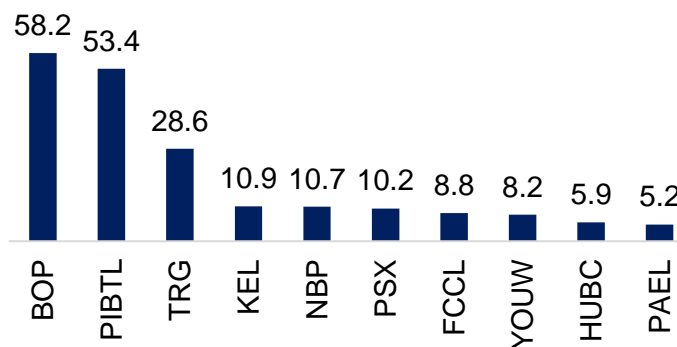
## KSE-100 closes at 155,385 up 945 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
155,385 <span>0.61%</span>	49,760 <span>0.60%</span>	95,134 <span>0.49%</span>	47,467 <span>0.74%</span>

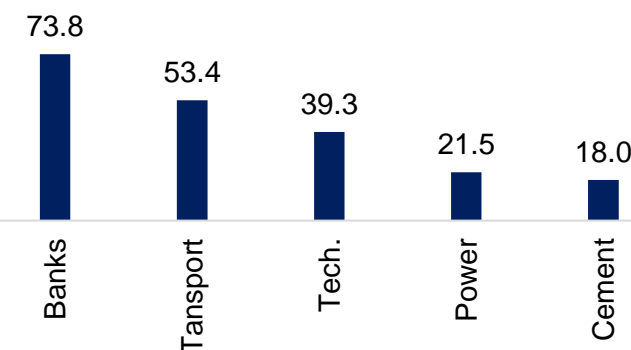
- The equity market opened on a weak footing and ended the session in negative territory. The KSE-100 Index recorded an intraday high of 155,602 and a low of 154,486, before closing at 155,385 — marking a notable gain of 945 points. Overall market activity remained subdued, with 274.7 million shares changing hands and a total traded value of PKR 20.3 billion.
- Major contributors to the index's advance included FFC (2.1%, 265 points), UBL (0.9%, 93 points), HUBC (1.5%, 90 points), TRG (10%, 74 points), and NBP (2%, 61 points). On the volume front, BOP and PIBTL dominated, trading 58.2 million and 53.4 million shares, respectively.
- Investor interest was primarily seen in Fertilizer, Cement, and Energy sectors, while the Banking sector saw mixed sentiment. Despite the recovery, trading volumes remained on the lower side.
- Looking ahead, market volatility is likely to continue in the short term. However, the broader long-term outlook remains optimistic. Investors are encouraged to focus on fundamentally sound sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer strong dividend yields and solid growth potential.

**Sales Desk**  
**Alpha Capital**

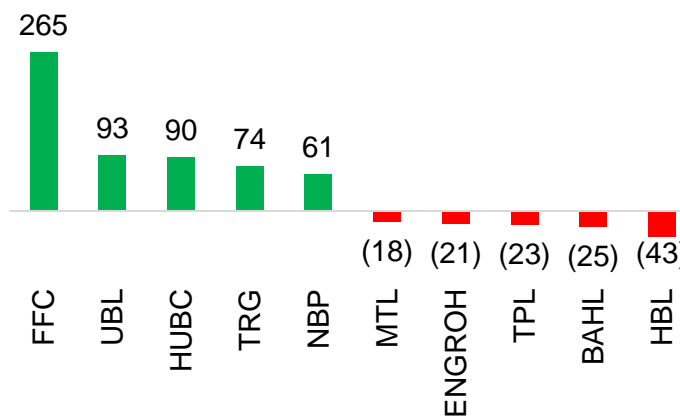
### Most Active Stocks (Vol. mn shares)



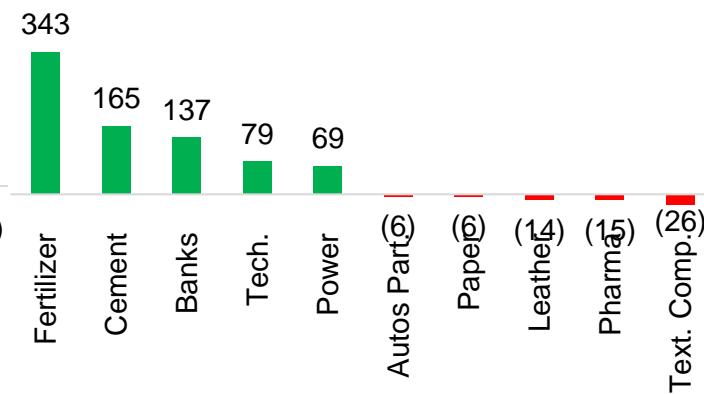
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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